

0438 507 660 FAX: 02 6013 9295 admin@livewellot.com.au PO Box 982 LAVINGTON NSW 2641 www.livewellot.com.au



Please complete relevant information and return to Live Well Occupational & Hand Therapy Services via any of the contact details listed above.

CLIENT DETAILS	N.O.K. DETAILS	
Mr 🗌 Miss 🗌 Mrs 🗌 Ms 🗌 Other 🗆 :	Mr 🗌 Miss 🗌 Mrs 🗌 Ms 🗌 Other 🗆 :	
Him/He 🗌 Her/She 🗌 They/Them 🗌	Him/He 🗌 Her/She 🗌 They/Them 🗌	
Surname:	Surname:	
Given names:	Given names:	
D.O.B: / / Language:	Relationship:	
Address:	Address:	
Town/City:	Town/City:	
State: Postcode:	State: Postcode:	
Telephone: (H):	Telephone: (H):	
(M):	(B):	
Email:	(M):	
NDIS PLAN DETAILS		
Participant Number:	Funding Hours Allocated for OT:	
Plan Start Date: / /	End/Review Date: / /	
Self-Managed Plan	□ Agency Managed by NDIA	
Plan Managed - Organisation:		
Support Coordinator:		
Phone:	Email:	
REASON FOR REFERRAL:		
Assistive Technology – please provide detail:		
Home Modifications – please provide detail:		
Daily Living Skills Program – please provide detail:		
Other:		
MEDICAL HISTORY – PLEASE NOTE LIVE WELL OT WILL NOT ACCEPT REFERRALS FOR PARTICIPANTS WITH PSYCHOSOCIAL OR ASD AS THEIR PRIMARY DIAGNOSES – IT WOULD BE IDEAL TO ATTACH A MEDICAL SUMMARY FROM THE GP:		



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OCCUPATIONAL THERAPY NDIS REFERRAL FORM

Multidisciplinary Team:		
Physiotherapist – No \Box Yes \Box :		
Speech Pathologist – No 🗆 Yes 🗆:		
Dietician – No 🗆 Yes 🗀:		
Psychologist – No 🗆 Yes 🗀:		
Psychiatrist – No 🗆 Yes 🗀:		
Behavioural Support Practitioner – No 🗌 Yes 🗌:		
Community Nursing – No 🗌 Yes 🗌:		
Support Worker – No 🗆 Yes 🗀:		
Medical Specialist – No 🗆 Yes 🗆 - please specific type of specialist & details:		
-		
-		
Other – No 🗆 Yes 🗆 - please specific type of specialist & details:		
SOCIAL HISTORY:		
Participant lives alone Participant lives with:		
Participant does not have children		
Participant has children – please advise age and living arrangement:		
Social network including Family & Friends:		
Productive roles – Volunteering/Employment:		
HOUSING BACKGROUND:		
Own Home - Owner Occupied Private Rental Government Housing		
Supported Accommodation – Provider & Key Contact:		
HAS THE CLIENT PREVIOUSLY ACCESSED OT?		
\Box No – continue to next section		
Yes – Previous Occupational Therapist & Organisation:		
Intervention completed - Please provide a copy of any reports to Live Well OT:		
Functional Capacity Assessment		
Assistive Technology Funding application/s – for:		
 Minor Home Modifications - for: Major Home Modifications - for: 		
□ Daily Living Skills Program - for:		
□ Other – please specify:		
□ Other – please specify:		



OCCUPATIONAL THERAPY NDIS REFERRAL FORM

Reason for ceasing OT supports:

DOCUMENTATION REQUIRED:		
🗆 NDIS Plan Goals		
🗆 Care Plans – N/A 🗆		
🗆 Behavioural Support Plan – N/A 🗆		
Medical Summary from General Practitioner		
REFERRER DETAILS		
Name:	Company:	
Position:	Address:	
Phone:	State: Post code:	
Fax:	Email:	
Is the client aware and consenting to this referral?: Y \square N \square		
Date of Referral: / /		