

# Frequently Asked Questions

- How do I include Kingswood in my Estate Plan?
  - One easy way is to name Kingswood as the Beneficiary of an insurance policy, investment, or bank account. There are many other ways we can discuss as well.
- How best can I help Kingswood with my gift?
  - There are several needs and goals for Buffalo Grove and Deerfield locations that will enable ministry and mission. We would love to discuss these or a passion of yours.
- Are there Tax Advantages with my gift?
  - There can be several tax advantages depending on your situation. Gifts can lower your taxable income and provide tax deductions. There are rules to follow and limits apply.
- Do I need a Trust?
  - This depends on your situation. A trust is not needed to name beneficiaries for example. A trust may be helpful though, in order to ensure your intentions are followed and to avoid Probate court.
- Do I need an Attorney and / or Financial Adviser?
  - While some planning and gifts are straight forward, if you have more complicated situations you may benefit from an attorney and / or financial advice.

