

Become part of the 1922 Society

The 1922 Society recognizes donors who have supported St. Mark's Episcopal Church by either making a current gift to the Foundation or including the church in their will or estate plans as a deferred gift. The money from these donations is invested to generate income, which is used to support the church's ministries, missions, building and grounds maintenance, and capital improvements.

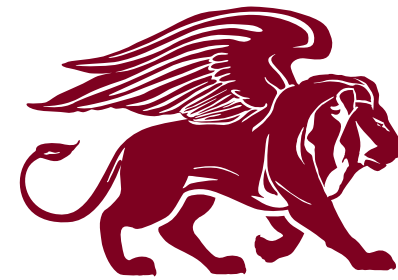
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Please consider supporting the St. Mark's Episcopal Church Foundation to help spread the Gospel of Jesus Christ for generations to come.



St. Mark's Episcopal Church Foundation

For more information on how to join the 1922 Society, please get in touch with the Rector, Director of Engagement, or the Chair of the Foundation.



St. Mark's Episcopal Church
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*The information in this publication
is not intended as legal advice. Please consult your attorney or
financial advisor before finalizing any planned gifts.*



1922 Society

St. Mark's Episcopal Church Foundation



What is Planned Giving?

Planned Giving involves transferring assets to a specific nonprofit organization either during a donor's lifetime or after the donor's passing. By reviewing and implementing future giving plans today, we can each work towards meeting our personal, financial, and estate planning goals. Through a gift that provides for the future well-being of St. Mark's Episcopal Church, each of us can leave a lasting mark.

Ways to Give

- ☼ Gifts by Will or Living Trust
- ☼ Charitable Trusts
- ☼ Retained Life Estate
- ☼ Gifts of Life Insurance and Retirement Accounts
- ☼ Qualified Charitable Distribution
- ☼ Outright Gifts

Planned Giving often enables donors to provide more for their heirs and make a larger gift than otherwise possible. It also often reduces taxes.

By giving a gift to St. Mark's Episcopal Church Foundation, you not only receive personal financial benefits but also contribute to the fiscal stability and successful future of St. Mark's Episcopal Church. Your gift also serves as a testament to the importance of one's Christian faith.



Why St. Mark's?

St. Mark's is a missional church built at the headwaters of the Gospel where the life and light of Christ flow into our community, our city, and God's world. (Ps 46:4-5)

St. Mark's was established as a parish in 1922 and has flourished and grown in both membership and Gospel mission over the years. The church has a rich heritage of nurturing servant-leaders across generations, who are rooted in God's word, guided by the Holy Spirit, and dedicated to spreading the Gospel worldwide.

Your contributions are a meaningful way to strengthen this godly legacy for the future. Your participation provides financial assistance for the many ministries and missions of the church, promoting good stewardship of our beautiful campus and inspiring others to do the same.

Becoming a member of the 1922 Society ensures that the Christian values cherished by our donors and all members of the Body of Christ will continue to thrive.

WAYS TO GIVE

DEFERRED GIFT

Gifts by Will or Living Trust

Donor may include a bequest provision in a will or living trust that sets aside a fixed sum of money, a specific asset, or a percentage of the residual of an estate or living trust for the church. Donors may also name the church as a contingent beneficiary should they be predeceased by the primary beneficiaries.

DEFERRED GIFT

Charitable Trusts

A Charitable Remainder Trust (CRAT/CRUT) is a form of charitable gift that typically provides donors and/or their designated beneficiary income for life in exchange for the gift. A Charitable Lead Trust (CLAT/CLUT) enables donors to transfer assets to a trust that pays its income to the church for a fixed term of years. At the end of the fixed term, the remaining assets pass to the beneficiary or beneficiaries that the donor names.

DEFERRED GIFT

Retained Life Estate

Real estate can be the source of a gift to the church. Using a Charitable Life Estate contract, for example, donors can deed a home, vacation home, farm, ranch or condominium to the church and retain the right to live on the property and/or receive income from the property for as long as they live.

DEFERRED GIFT

Gifts of Life Insurance and Retirement Accounts

Life insurance is another way to make a meaningful gift to the church. Donors may make the church the owner and beneficiary of a new policy or existing policy. It is also possible to make the church a beneficiary of a retirement account, which can save the donor's family both estate and income taxes.

CURRENT GIFT

Qualified Charitable Distribution

Donors age 70 ½ or older may transfer up to \$100,000 per person per year from their IRAs directly to the Foundation as a Qualified Charitable Distribution (QCD). In addition, a QCD satisfies all or part of a Required Minimum Distribution (RMD) from a retirement account for those donors that are age 72 or older, thereby reducing the donor's taxable income by reducing the taxable amount of the RMD.

CURRENT GIFT

Outright Gift

Donors may make an outright gift now. Outright gifts include cash, securities (stocks and bonds), real estate, tangible personal property, matching gifts, and gifts in kind. Gifts of appreciated assets can be advantageous to donors from a capital gains tax avoidance standpoint. Donors who have set up a Donor Advised Fund (DAF) can make outright grants to the Foundation from their DAF. A DAF allows donors to pre-fund future charitable donations in a single tax year and then spread out their charitable donations over a number of subsequent years. Family Foundations are more complex, but offer a similar opportunity.

Almighty God, whose loving hand has given us all that we possess; grant us grace that we may honor you with our substance, and remembering the account that we must one day give, may be faithful stewards of all your bounty, through Jesus Christ our Lord. Amen.
Book of Common Prayer, pg. 827



Your gift can support St. Mark's Episcopal Church

When making a current or deferred gift to the St. Mark's Episcopal Church Foundation, you may choose to support the general endowment for St. Mark's Episcopal Church or direct your gift to a specific fund.

If not directed to a specific fund, undesignated gifts and bequests are directed to the General Endowment Fund.