



CANYON CREEK
PRESBYTERIAN CHURCH

Canyon Creek Presbyterian Church Stock Donation Instructions

Traditional Method: Initiate Transfer of Stock through Your Broker

Institute a stock transfer from your brokerage to ours using the below information:

Receiving Firm: Charles Schwab & Co., Inc.

Receiving Firm's DTC Number: 0164

Receiving Firm's Address: P.O. Box 982600, El Paso, TX 79998-2600

Account Name: Canyon Creek Presbyterian Church

Account Number: 3687-0708

Tax ID Number (EIN): 68-0152944

Once you have initiated the transfer, please let lizb@canyoncreekchurch.org know so we can keep an eye out for it and confirm receipt. We will manage the sale and documentation as soon as your gift arrives and send you a stock donation statement.

Initiate stock gifts by **December 15th** to ensure that we receive it before that year's December 31st tax deadline.

Donor Advised Fund

If you have a Fidelity Charitable account, we are listed on their website as an available non-profit for ACH donation. If you are not, we encourage you to check out their platform and consider creating a donor advised fund. This is a more automated process for asset giving than via a traditional stock transfer. There are a growing handful of CCPC congregants using this method and it is very easy to set up. If you want more details on this, please contact lizb@canyoncreekchurch.org.