



ALL SAINTS

LUTHERAN CHURCH

STOCK TRANSFER FORM

Follow these steps to notify All Saints of your donation:

1. Contact your broker to initiate the transfer of your securities to All Saints Lutheran Church.
2. Complete this form at the time of your gift transfer so we can accurately identify and acknowledge your gift. Send this form to:

Finance Specialist
All Saints Lutheran Church
15915 Excelsior Blvd
Minnetonka, MN 55345
or
finance@allsaintsmtka.org

Your name and address:

SECURITIES GIFTED

Number of shares	Name of securities
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Date of Transfer: _____

Donor's Broker: _____

Contact: _____ Phone: _____

ELECTRONIC TRANSFER INFORMATION

Give the following information to your broker for an electronic transfer:

ASLC's Broker: Charles Schwab

Contact: Asset Transfer Team (M-F, 9am–7pm Eastern), 1-877-566-7952

DTC #: 0164

All Saints Lutheran Church

Account #: 9777-7105

VALUATION

The value of your gift will be the average of the high and the low trading prices on the date we receive your gift. The date of the gift is the day All Saints receives ownership of the security.

BENEFITS

Your gift may provide you with federal and state income tax benefits:

- If you itemize deductions on your federal income tax return, you may be able to deduct your contribution to All Saints from your adjusted gross income. In addition, gifts of appreciated property avoid long-term capital gains tax. Check with your tax advisor for deduction and capital gains tax requirements and limitations for your situation.
- Your state may also allow a credit or deduction, so you should ask your tax advisor.