



DONOR-ADVISED FUNDS (DAF)

To give through your Donor-Advised Fund, simply recommend a grant to The Legacy Imperative, Inc. from your DAF provider (Fidelity, Schwab, NCF, Vanguard, etc.).

If your DAF provider requires banking details to complete the grant, please provide them with the information below.

Checks payable to:

The Legacy Imperative, Inc.
4850 Tamiami Trail N., Suite 301
Naples, FL 34103

Tax ID / EIN: 84-3011577

ACH Transfers – Donor Advised Fund

Bank Name: Chase Bank
Bank Address: 270 Park Avenue, New York, NY 10017
ACH Routing Number: 267084131
Account Number: 2906262556
Account Name: The Legacy Imperative, Inc.

✉ gifts@legacyimperative.org

☎ 239-206-9378

Please email us after initiating your transfer so we can acknowledge your gift.

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Benefits of Giving Through a DAF

- Simplify and consolidate your charitable giving
- Support the mission of passing faith across generations
- Involve your family in giving decisions
- Receive immediate tax benefits and make grants over time