



Stock Transfer Instructions

(Broker to Broker Transactions)

Brokerage Contact:**Plancorp, LLC**

540 Maryville Centre Drive
Suite 105

St. Louis, MO 63141

(P) 636-532-7824

Beth Thomas, beth@plancorp.com

Account Number:

Charles Schwab Account Number 8661-8640

The Gathering

DTC Number:

0164 (effective 09/01/2023)

Federal ID #:

20-4975687

Please be sure you or your broker the following information in order to properly account for the donation:

1. Name of stock being donated to the church
2. Number of shares that you're donating
3. Any special allocations (Mozambique, Literacy Project, etc.)

For questions about stock gifts, will/estate giving or other unique gifts, please contact Dave Dietrich:

dave.dietrich@gatheringnow.org

Thank you for giving to The Gathering!